

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:)			
) Chapter 11			
NEIMAN MARCUS GROUP LTD LLC, et al., 1)			
Reorganized Debtors.) Case No. 20-32519 (DRJ)			
Reorganized Debtors.) (Jointly Administered)			
)			

ORDER SUSTAINING LIQUIDATING TRUSTEE'S EIGHTEENTH OMNIBUS OBJECTION TO CLAIMS (DUPLICATE CLAIMS)

[Related Docket No. 2491]

Upon the Objection² of the Liquidating Trustee seeking entry of an order (the "Order") disallowing and expunging the claims identified on **Schedule 1** attached hereto, it is **HEREBY**ORDERED THAT:

- 1. The Objection is sustained as set forth herein.
- 2. Each claim identified on <u>Schedule 1</u> to this Order is disallowed in its entirety as identified on <u>Schedule 1</u> to this Order.

The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor's federal tax identification number, are: Neiman Marcus Group LTD LLC (9435); Bergdorf Goodman Inc. (5530); Bergdorf Graphics, Inc. (9271); BG Productions, Inc. (3650); Mariposa Borrower, Inc. (9015); Mariposa Intermediate Holdings LLC (5829); NEMA Beverage Corporation (3412); NEMA Beverage Holding Corporation (9264); NEMA Beverage Parent Corporation (9262); NM Bermuda, LLC (2943); NM Financial Services, Inc. (2446); NM Nevada Trust (3700); NMG California Salon LLC (9242); NMG Florida Salon LLC (9269); NMG Global Mobility, Inc. (0664); NMG Notes PropCo LLC (1102); NMG Salon Holdings LLC (5236); NMG Salons LLC (1570); NMG Term Loan PropCo LLC (0786); NMG Texas Salon LLC (0318); NMGP, LLC (1558); The Neiman Marcus Group LLC (9509); The NMG Subsidiary LLC (6074); and Worth Avenue Leasing Company (5996). The Reorganized Debtors' service address is: One Marcus Square, 1618 Main Street, Dallas, Texas 75201.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the *Liquidating Trustee's Eighteenth Omnibus Objection to Claims (Duplicate Claims)*.

3. Bankruptcy Management Solutions, Inc. d/b/a Stretto ("Stretto") is authorized and directed to update the claims register maintained in these chapter 11 cases to reflect the relief

granted in this Order.

4. Each claim and the objections by the Liquidating Trustee to each claim identified

in **Schedule 1** constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014.

This Order will be deemed a separate order with respect to each claim identified on **Schedule 1**.

5. Notwithstanding the relief granted in this Order or any actions taken pursuant to

such relief, nothing in this Order shall be deemed: (a) an admission as to the validity of any

prepetition claim against a Debtor entity or such Debtor entity's estate; (b) a waiver of any

party's right to dispute any prepetition claim on any grounds; (c) a promise or requirement to pay

any prepetition claim; (d) an implication or admission that any particular claim is of a type

specified or defined in this Objection or any order granting the relief requested by this Objection;

(e) a request or authorization to assume any prepetition agreement, contract, or lease pursuant to

section 365 of the Bankruptcy Code; or (f) a waiver of the Liquidating Trustee's rights under the

Bankruptcy Code or any other applicable law.

6. The terms and conditions of this Order will be immediately effective and

enforceable upon its entry.

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7. The Liquidating Trustee, Stretto, and the Clerk of the Court are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Objection.

8. This Court shall retain exclusive jurisdiction to resolve any dispute arising from or related to this Order.

Signed: June 29, 2021.

DAVID R. JONES UNITED STATES BANKRUPTCY JUDGE

Schedule 1

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Schedule 1

Claim to be Disallowed					Surviving Claim					Reasoning for Objection	
Ref	Name of Claimant	Debtor Name	Claim #	Date Filed	Claim Amounts	Name of Claimant	Debtor Name	Claim #	Date Filed	Claim Amounts	Objection
1	OLT SAS	Neiman Marcus GroupLTD LLC	1325	6/19/2020	Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 General Unsecured: \$13,251.28 Total: \$13,251.28	OLT SAS	Neiman Marcus Group LTD LLC	1540	7/8/2020	Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 General Unsecured: \$13,103.48 Total: \$13,103.48	Duplicates anotherclaim
2	OLT SAS	Bergdorf Goodman Inc.	1326	6/19/2020	Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 General Unsecured: \$2,263.54 Total: \$2,263.54	OLT SAS	Neiman Marcus Group LTD LLC	1540	7/8/2020	Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 General Unsecured: \$13,103.48 Total: \$13,103.48	Duplicates another claim
3	PILYQ LLC	Neiman Marcus GroupLTD LLC	19	5/7/2020	Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 General Unsecured: \$24,703.56 Total: \$24,703.56	PILYQ LLC	Neiman Marcus Group LTD LLC	117	5/11/2020	Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 General Unsecured: \$24,073.56 Total: \$24,073.56	Duplicates another claim
4	TRAVERSE SYSTEMS LLC		2881	9/25/2020	Administrative: \$10,791.69 Secured: \$0.00 Priority: \$0.00 General Unsecured: \$6,475.00 Total: \$17,266.69	TRAVERSE SYSTEMS LLC	Neiman Marcus Group LTD LLC	3055	10/9/2020	Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 General Unsecured: \$17,266.69 Total: \$17,266.69	Duplicates anotherclaim